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MMG LIMITED
五礦資源有限公司

(Incorporated in Hong Kong with limited liability)
(STOCK CODE: 1208)

CLOSURE OF REGISTER OF MEMBERS

The board of directors of MMG Limited (Company) announces that the register of members of the Company will be closed as follows:

1. For determining shareholders' eligibility to attend and vote at the AGM

The register of members of the Company will be closed from Monday, 19 May 2014 to Wednesday, 21 May 2014, inclusive, during which period no transfer of shares will be registered. In order to qualify for attending and voting at the annual general meeting of the Company to be held on Wednesday, 21 May 2014 (AGM), all completed transfer forms accompanied by the relevant share certificates must be lodged with the share registrar of the Company, Computershare Hong Kong Investor Services Limited, at Rooms 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Hong Kong not later than 4:30 p.m. on Friday, 16 May 2014. The record date for determining shareholders' eligibility to attend and vote at the AGM will be on Wednesday, 21 May 2014.

2. For determining shareholders' entitlement to the recommended final dividend

The register of members of the Company will be closed from Tuesday, 27 May 2014 to Thursday, 29 May 2014, inclusive, during which period no transfer of shares will be registered. In order to be entitled to the recommended final dividend (which is subject to the approval by the shareholders at the AGM), all completed transfer forms accompanied by the relevant share certificates must be lodged with the share registrar of the Company, Computershare Hong Kong

Investor Services Limited, at Rooms 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Hong Kong not later than 4:30 p.m. on Monday, 26 May 2014. The record date for determining entitlements of the shareholders to the final dividend will be on Thursday, 29 May 2014. The payment date for the final dividend will be on Friday, 6 June 2014. The payment of final dividend shall be made in Hong Kong dollars.

By order of the Board

MMG Limited

Andrew Gordon Michelmore

CEO and Executive Director

Hong Kong, 10 April 2014

As at the date of this announcement, the Board comprises nine directors, of which three are executive directors, namely Mr Andrew Gordon Michelmore, Mr David Mark Lamont and Mr Xu Jiqing; three are non-executive directors, namely Mr Wang Lixin (Chairman), Mr Jiao Jian and Mr Gao Xiaoyu; and three are independent non-executive directors, namely Dr Peter William Cassidy, Mr Anthony Charles Larkin and Mr Leung Cheuk Yan.